



GOLD + URANIUM **DIGGER**

CSE: **GDIG**

OCTOBER 2024 CORPORATE PRESENTATION

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QUEBEC, CANADA

Regnault Gold

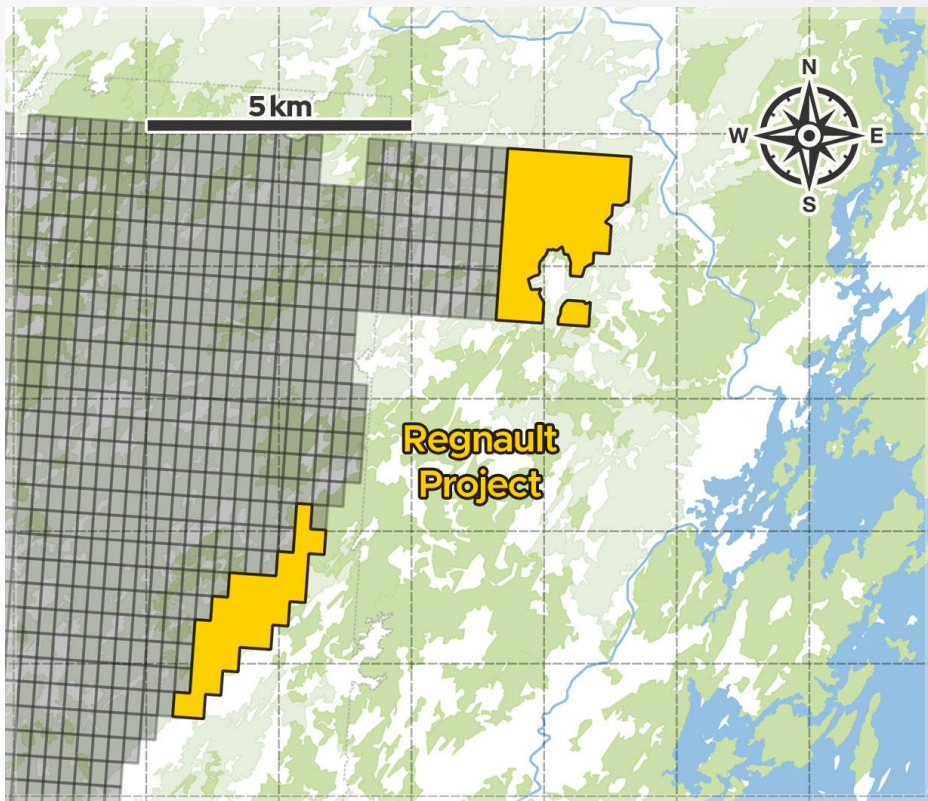


Regnault Gold

The Regnault project consists of 71 contiguous mineral claims covering approx. 3,678 ha located north-northeast of Chibougamau, Quebec, and is believed to have a favourable geological setting for greenstone vein-hosted style deposits. The property is easily accessible by helicopter or float plane.

A regional geophysical magnetic anomaly is consistent with the trend and pattern of the geophysical anomaly identified by a 2021 magnetic gradient survey on the Regnault Property. Regional geology suggests favourable contacts between intrusive and greenstone lithologies; these are possible contacts for potential mineralization and follow the disposition of the magnetic anomaly.

A property-wide geochemical sampling program is currently in the planning stages.



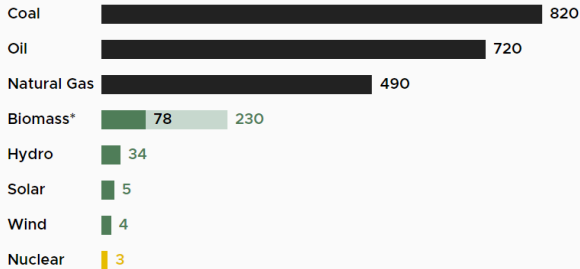


BOTSWANA, AFRICA

UA92 Uranium*

Botswana is an attractive mining jurisdiction due to its stable political environment, robust legal framework, and favorable economic policies that support and encourage mining investment. Additionally, Botswana offers excellent infrastructure, including reliable transportation networks and access to modern mining technology, which further enhances its appeal to mining companies.

CO2-Equivalent Emissions Per Gigawatt-Hour of Electricity Over Lifetime of a Power Plant (tonnes)



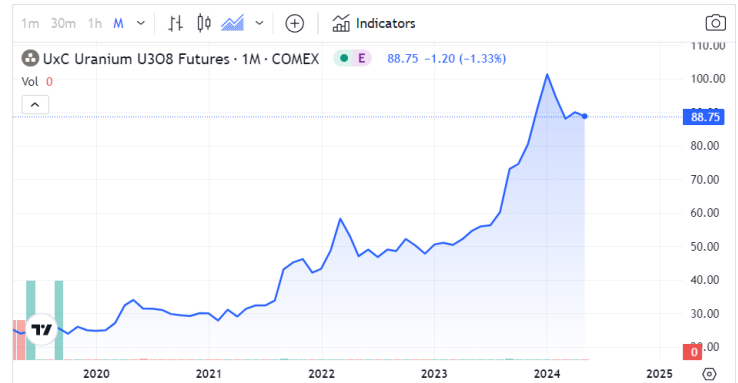
**Emissions from biomass vary depending on the type of material combusted.
Source: Our World in Data, U.S. Department of Energy*

Economic Stability & Market Potential

The global uranium market has shown signs of stability and growth potential. Unlike more volatile commodities, uranium prices tend to be more predictable due to long-term contracts between suppliers and nuclear power plants. This stability can provide a consistent revenue stream for mining companies. Additionally, with emerging markets expanding their nuclear energy capacities, there is potential for increased demand and higher prices in the future, making uranium a lucrative commodity to mine.

Powering The AI Revolution

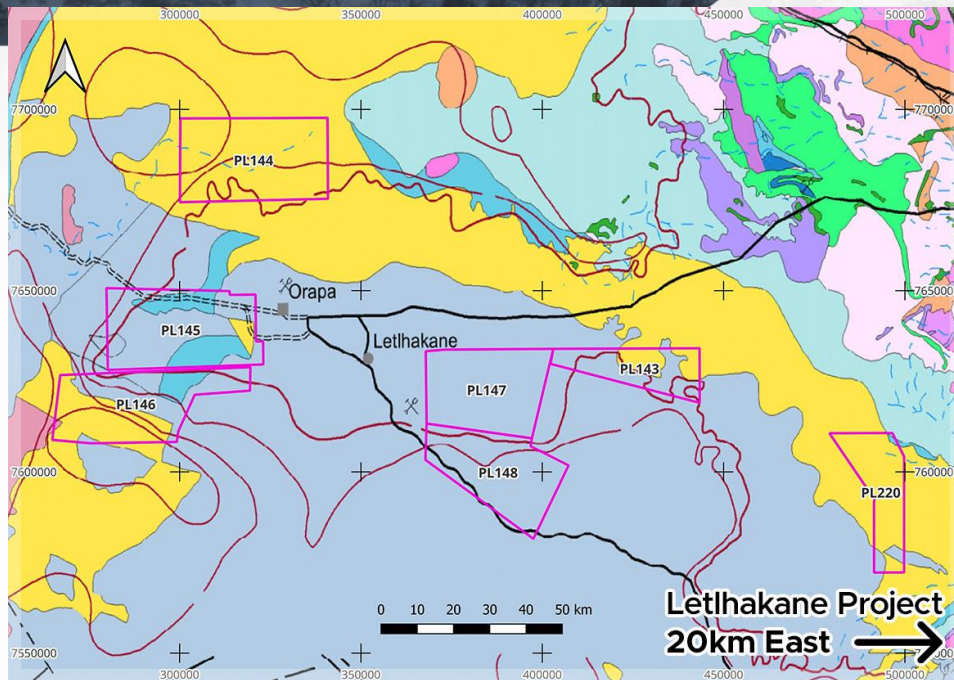
Nuclear power is a compelling solution for meeting the rising electricity demands driven by the proliferation of artificial intelligence (AI). Nuclear power plants, fueled by uranium, offer a reliable and large-scale energy source capable of providing continuous, high-output electricity without the intermittency issues associated with renewable sources like solar and wind. Additionally, nuclear energy produces minimal greenhouse gas emissions during operation, making it an environmentally friendly option amid increasing concerns about climate change.



UA92 Uranium

The UA92 uranium project consists of 7 prospecting licenses totaling approx. 4,828km² located in central Botswana. The project is accessed by the towns of Orapa and Francistown and can be operated year-round with no seasonal influences. **Target stratigraphy, the Ecca formation, has been mapped in western portions of licenses.**

Lotus Resources' Letlhakane project, which is hosted in the same stratigraphy east of the project area, has already shown the potential with a recently updated Resource estimate. **The LUC Mineral Resource estimate, at a 200ppm cut-off, contained 59.2 Mt @ 323 ppm U3O8 Indicated and 209.7 Mt @ 321 ppm U3O8 Inferred.**



UA92 Uranium

Geologically, the targeted uranium mineralization is hosted within shallow, flat to shallow dipping sedimentary rocks of the Karoo Super Group. These Permian to Jurassic aged sediments were deposited in a shallow, broad, westerly dipping basin, generated during rifting of the African continent.

Mineralization typically occurs as stratabound and disseminated pitchblende and coffinite in permeable sandstone as a result of oxidized fluids intersecting reduced basin lithologies. Deposit styles can be subdivided into roll front, tabular, basal channel and tectonic-lithological type. Uranium can be recovered using conventional hydrometallurgical techniques through either acid or alkaline leaching.

In-Situ Recovery (ISR) is a relatively new mining technique used to recover minerals without the need for open pit or underground mining. It is becoming increasingly popular due to its potential to **reduce environmental impacts and improve the efficiency of mining operations.**

Sandstone uranium deposits represent uranium concentrations formed by low-temperature hydrothermal processes, usually of diagenetic to epigenetic origin. The deposits are commonly hosted in arkosic sandstone and are therefore referred to as sandstone-type uranium. Globally, this is the most abundant type of uranium mineralisation, containing approximately **28% of the world's uranium resources and including several giant deposits with resources exceeding 100 kt of uranium.**

Proposed Exploration

Target stratigraphy, the Eccca formation, has been mapped in western portions of licenses. Initial exploration will target outcrops on the western & eastern extents of the project, followed by exploring the central claims where Anglo American historically encountered formations at depth.

Phase 1

- Ground reconnaissance
- Geophysical surveys
- Soil surveys
- RC drilling

Phase 2

- Infill & step-out drilling
- Drillhole modeling

Management & Directors

Allan Bezanson

CEO, PRESIDENT & DIRECTOR

Mr. Bezanson is an active investor, primarily in the oil and gas sector and technology. He has been a director of a number of private companies. Mr. Bezanson's background includes hedge funds, corporate oil and gas, private equity and financial services executive, with experience and knowledge of capital markets from both the buy and sell perspectives.

Gregory Cameron

DIRECTOR

Mr. Cameron brings over two decades of deal experience focused on small and mid-cap companies in North America and abroad. He has held senior positions in investment banking at Canaccord Capital (SVP Investment Banking), MGI Securities (founder) and Macquarie Capital Markets Canada formerly Orion Securities (SVP Investment Banking).

Jay Roberge

DIRECTOR

Mr. Roberge served as C-Suite Management of several publicly traded companies within the mining, energy and technology industries. Mr. Roberge is recognized for his early participation and identification of rare earth elements and battery metals for their critical geopolitical and economic importance and is a regular international speaker on the topic.

Kyle Appleby

CFO & CORPORATE SECRETARY

Mr. Appleby spent the first 10 years of his career working in public accounting where he worked in both audit and advisory practices for private companies and investment funds. Mr. Appleby has served as CFO for numerous companies listed in Canada, the and the US.

Lorne McLeod Warner

DIRECTOR

Mr. Warner is a registered professional geologist in B.C, NWT and Nunavut with over 30 years' experience in underground and open pit mining mineral exploration. His experience includes working for senior mining companies, Noranda Exploration and Placer Dome Inc. as well as Vice President of several junior mining companies.

Arno Brand*

DESIGNATED DIRECTOR FROM PREMIUM URANIUM

Mr. Brand is a Namibian entrepreneur with 14 years of experience working on mining projects throughout Africa. Arno has been involved in numerous public transactions and company financings worth over 200 million dollars. He has negotiated uranium off-take agreements on behalf of Soupamine with utilities providers around the world.

SHARES OUTSTANDING

21,362,778

WARRANTS

1,340,834

OPTIONS

718,290

FULLY DILUTED

23,421,902

GOLD **DIGGER**
+URANIUM
CSE: **GDIG**

10th Floor, 595 Howe St.
Vancouver, BC, V6C 2T5

✉ info@gdigresources.com

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